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14	amartin@sheppardmullin.com			
15	Attorneys for The Roman Catholic Archbishop of San Francisco			
16	UNITED STATES BA	ANKRUPTC	Y COURT	
17				
18	SAN FRANCISCO DIVISION			
19		200 211121		
20	In re	Case No. 23	3-30564	
21	THE ROMAN CATHOLIC ARCHBISHOP OF SAN FRANCISCO,	Chapter 11		
22	Debtor and		OF HEARING ON DEBTOR'S	
23	Debtor in Possession.		TO APPROVE COMPROMISE PULATION MODIFYING THE	
24			TIC STAY	
25		Date:	September 4, 2025	
26		Time: Location:	1:30 p.m. via Zoom	
27		Judge:	Hon. Dennis Montali	
28		-		

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NOTICE IS HEREBY GIVEN that the Roman Catholic Archbishop of San Francisco, the debtor and debtor in possession ("Debtor" or "RCASF"), in the above-captioned chapter 11 case (the "Bankruptcy Case") has filed a Motion to Approve Compromise and Stipulation Modifying the Automatic Stay (the "Motion").1

NOTICE IS FURTHER GIVEN that a hearing on the Motion is scheduled for **September** 4, 2025, at 1:30 p.m. (the "Hearing"), before the Honorable Dennis Montali at the United States Bankruptcy Court, Northern District of California, San Francisco Division (the "Hearing"). The Hearing will not be conducted in the presiding judge's courtroom but instead will be conducted by videoconference via ZoomGov. The Bankruptcy Court's website provides information regarding how to arrange an appearance at a video or telephonic hearing. If you have questions about how to participate in a video or telephonic hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website. The link to the judge's electronic calendar is: https://www.canb.uscourts.gov/judge/montali/calendar.

Opposition and comments, if any shall be made on or before August 21, 2025.

NOTICE IS FURTHER GIVEN that the Motion is supported by the *Declaration of Joseph* J. Passarello in Support of Chapter 11 Petition and Debtor's Emergency Motions [ECF No. 14] ("Passarello Background Decl."), the Declaration of Paul E. Gaspari in Support of Chapter 11 Petition and Debtor's Emergency Motions [ECF No. 15] ("Gaspari Decl."), the additional Declaration of Fr. Patrick Summerhays in Support of this Motion ("Summerhays Decl."), the exhibits filed in support of the Motion, the Request for Judicial Notice filed in support of the Motion, the pleadings and papers on file in this Bankruptcy Case and in the Adversary proceeding, including the complaint filed in the Adversary Proceeding, the Injunction Motion (which as defined in the Injunction Motion includes the supporting declarations), the Stipulation and the opposition filed to the Injunction Motion, and such other evidence and argument, both oral and documentary, as may be presented to the Court at or before the time of the Hearing on the Motion.

All terms not otherwise defined herein have the same meaning as set forth in the Motion.

By the Motion, the RCASF, asks the Court for entry of an order, substantially in the form attached to the Motion as *Exhibit A* (the "Proposed Order"): (a) approving the stipulation attached as *Exhibit 1* to the Proposed Order (the "Stipulation") modifying the automatic stay for the limited purposes described in the Motion and in the Stipulation; (b) approving the Motion and authorizing the Debtor to take all actions necessary to effectuate the Stipulation; (c) waiving the fourteen (14) day stay period imposed on the order; and (d) granting such other and further relief as the Court deems just and proper under the circumstances.

NOTICE IS FURTHER GIVEN that this notice does not contain all the particulars of the Motion or supporting documents, nor does it summarize all of the evidence submitted in support. For further specifics concerning the Motion and the relief requested, you are encouraged to review the Motion and the supporting evidence, including the supporting Declarations, copies of which may be obtained from the website to be maintained by the Debtor's Claims and Noticing Agent, Omni Agent Solutions, Inc., at https://omniagentsolutions.com/RCASF, free of charge. You may also access these documents from the Court's Pacer system (requires a subscription). The web page address for the United States Bankruptcy Court for the Northern District of California is http://www.canb.uscourts.gov.

NOTICE IS FURTHER GIVEN that this Hearing will be conducted only via Zoom. The court's website offers information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a video hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

NOTICE IS FURTHER GIVEN that that any opposition or response to the Motion must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtor at the above-referenced addresses so as to be received by August 21, 2025. Any opposition or response must be filed and served on the Limited Service List as provided in the Final Order Approving Motion to (1) Establish Notice Procedures, (2) File Confidential Information Under Seal, and (3) Temporarily Suspend Deadline for Filing Proofs of Claim at ECF 227. The updated Limited Service List may be obtained from the Omni website listed above. Failure to file timely opposition and appear at the hearing may constitute a waiver of your objections, as this will not be a

1	preliminary hearing contrary to Local Bankruptcy Rule 4001-1. This is a motion to approve a		
2	compromise and stipulation modifying the automatic stay. It is the Debtor's position that Local		
3	Bankruptcy Rule 4001-1 does not apply. Accordingly, the hearing on this Motion shall not be a		
4	preliminary hearing. Your rights may be affected. You should read these papers carefully and		
5	discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an		
6	attorney, you may wish to consult one.		
7	Dated: August 7, 2025	FELDERSTEIN FITZGERALD WILLOUGHBY	
8		PASCUZZI & RIOS LLP	
9	By:	/s/ Paul J. Pascuzzi Paul J. Pascuzzi	
10		Jason E. Rios Thomas R. Phinney	
11		Mikayla E. Kutsuris Attorneys for The Roman Catholic Archbishop of	
12		San Francisco	
13			
14	Dated: August 7, 2025	SHEPPARD, MULLIN, RICHTER & HAMPTON LLP	
15			
16	By:	<u>/s/ Ori Katz</u> Ori Katz	
17		Alan H. Martin Attorneys for The Roman Catholic Archbishop of	
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